

# Family Resource Questionnaire

Early Review candidates and others who would like for us to make an admissions decision, by determining financial eligibility earlier than would be possible if we await the results from your FAFSA, will need to submit this Family Resource Questionnaire.

After January 1st, a photocopy of the *Free Application for Federal Student Aid* (FAFSA) or the *Student Aid Report* (SAR) is preferred over this form. If you are submitting a copy of one of these forms with your application instead of completing this Family Resource Questionnaire, please check this box. ☐

Student's Name \_\_\_\_\_

Soc. Sec. No. \_\_\_\_\_

Telephone \_\_\_\_\_ State of Legal Residence \_\_\_\_\_

## Student Status

Are you a veteran of the U. S. Armed Forces? ☐ Yes ☐ No

Are you married? ☐ Yes ☐ No

Are you an orphan or ward of the court, or were you a ward of the court at the time you turned 18? ☐ Yes ☐ No

Do you have legal dependents other than a spouse? ☐ Yes ☐ No

Will you be 23 years of age prior to January 1st of the academic year you intend to enroll? ☐ Yes ☐ No

Note: if "yes" to any of these questions, mark only the Student & Spouse column in the next sections; then complete the section for Financially Independent Students.

## Taxable Income, Earnings, and Benefits for the Calendar Year

If parents are separated or divorced, report income of the family with whom you have lived, or will have lived, at least six months of the year prior to enrollment. The income of a step-parent with whom you live must be included.

Everyone must fill out the Student column below.

Do not leave any lines blank—enter \$0 if necessary. Use figures from 1999 if you will enroll in 2000, or figures from 2000 if you will enroll in 2001.

Annual Gross Figures (Estimate prior to W2s.)	Parent(s)	Student & Spouse
Income earned from work: Student		\$ _____
Income earned from work: Spouse		\$ _____
Income earned from work: Father or Stepfather	\$ _____	
Income earned from work: Mother or Stepmother	\$ _____	
Other taxable income (i.e. rentals, taxable retirement benefits, workman's comp., disability, investment interest income, unemployment, etc.)	\$ _____	\$ _____

## Untaxed Income and Benefits

Social security benefits	\$ _____	\$ _____
Aid to Families with Dependent Children (AFDC/ADC)	\$ _____	\$ _____
Child support received for all children	\$ _____	\$ _____
Tax deferred contributions to retirement plans (i.e. 401Ks, IRAs and Keogh payments)	\$ _____	\$ _____
Other untaxed income and benefits. Please describe under Special Circumstances	\$ _____	\$ _____

## Exclusion

Child support you or your spouse (or your parents) paid because of divorce or separation. DO NOT include child support received. \$ \_\_\_\_\_ \$ \_\_\_\_\_

Parent(s) Student  
& Spouse

## Asset Information

Cash, savings, and checking accounts (estimated) \$ \_\_\_\_\_ \$ \_\_\_\_\_

Current net worth of investments (investment value minus investment debt) \$ \_\_\_\_\_ \$ \_\_\_\_\_

Current net worth of business (business value minus business debt) \$ \_\_\_\_\_ \$ \_\_\_\_\_

Current net worth of investment farm (investment farm value minus investment farm debt) Don't list a farm you live on and operate \$ \_\_\_\_\_ \$ \_\_\_\_\_

Veterans education benefits you expect for the year Amount per month \$ \_\_\_\_\_ \$ \_\_\_\_\_

Number of months \_\_\_\_\_

## Federal Tax: Amount you will pay, not amount withheld

(Estimate prior to filing your tax return.)

A possible source for estimates is the figure on the most recently filed tax form(s), e.g. for 1998 forms, 1040-line 49, 1040A-line 32, 1040EZ-line 10; for 1999 and thereafter the line numbers may differ.

Federal Tax \$ \_\_\_\_\_ \$ \_\_\_\_\_

Will you be itemizing for tax purposes? ☐ Yes ☐ No

If so, attach a copy of last year's 1040 and Schedule A Form(s) if used.

Tax appraised value of home (if owned) \$ \_\_\_\_\_

## For Financially Dependent Students

If you answered "yes" to any of the questions in the Student Status portion of this questionnaire, ignore the following questions and complete the section For Financially Independent Students below.

Age of older parent in your household \_\_\_\_\_

Your parent's current marital status:

☐ single ☐ married ☐ separated ☐ divorced ☐ widowed

Number in your parents' household. Include those your parents will support—including yourself—during the first year of your enrollment (i.e. siblings, parents, grandparents, relatives, yourself, etc.) \_\_\_\_\_

Number of college students in household. How many will be in college at least half-time for at least one term? Include yourself \_\_\_\_\_

## For Financially Independent Students

Complete this section only if you did not complete the Financially Dependent Student section above.

Number in your household. Include yourself \_\_\_\_\_

Number of college students in your household. How many will be college at least half-time for at least one term? Include yourself \_\_\_\_\_

## Special Circumstances

Please use an additional sheet of paper to indicate any extenuating financial circumstances such as untaxed income and benefits, out-of-pocket medical expenses, loss of job, one time lump sums of income, termination of child support received or social security income, etc. Describe the details of your circumstance, including exact amounts paid or received in the last year, and what you expect those amounts to be in the coming year.

Check here if you are attaching an explanation. ☐